



ACER-CEER webinar on evolving trends in the European gas market

Thursday, 16 November 2023 | 11:00 - 12:15 CET

Online, MS Teams platform

AGENDA		
10:45 - 11:00	Webines area for loss in	Starta magnethy at 11:00
10.45 - 11.00	Webinar open for log-in	Starts promptly at 11:00
	Introductory remarks	
11:00 - 11:10	Benoit ESNAULT, CEER	
	Recent trends in EU gas markets	
	Riccardo GALLETTA, ACER	
11:10 - 11:25	Mitja MALETIN, ACER	
	Panel discussion: gas market adjustments to a new equilibrium	
	Moderator: Joaquin GARCIA GIMENEZ, ACER	
	Doug WOOD, EFET (tbc)	
	Kacper ŻEROMSKI, ENTSOG	
11:25 - 11:55	Louis WATINE, European Commission (tbc)	
11:55 - 12:10	Q&A	
	Closing remarks	
12:10 - 12:15	Csilla BARTOK, ACER	

Webinar objective:

The <u>European gas market trends and price drivers report</u> seeks to offer a comprehensive overview of the latest developments in the gas market and the progress made towards achieving an integrated EU gas market.

In this year's report, ACER and CEER analyse the drivers that led to the unprecedented price rise in European gas markets in the summer of 2022. The report highlights how the market's response to the Russian supply shock is driving the restructuring of the EU gas market, with lasting implications.

With this online event, ACER intends to:

Present the main findings of the report;

Exchange with relevant market stakeholders about the way markets are adjusting;
Address stakeholders' questions.

Background: ACER and CEER monitor and report annually on the EU markets of electricity and natural gas (the so-called Market Monitoring Reports (MMRs)). This European gas market trends and price drivers report is one of the gas <u>MMR series</u>.