

# “A BRIDGE TO 2025”

24 SEPTEMBER 2015

ONE YEAR  
ANNIVERSARY  
EVENT

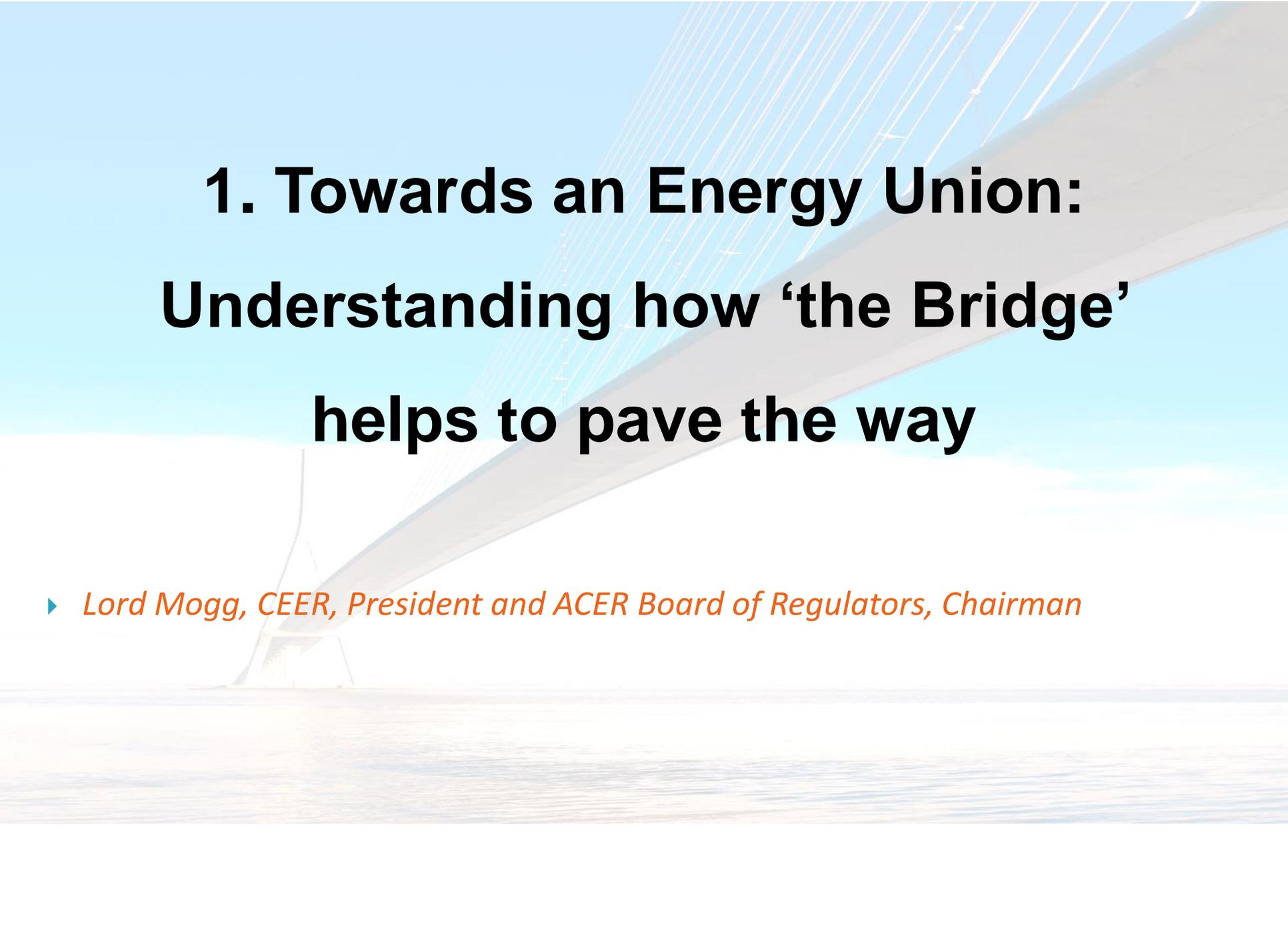
*The Cinquantenaire Museum  
10 Parc du Cinquantenaire  
1000 Brussels*

[WWW.ACER.EUROPA.EU](http://WWW.ACER.EUROPA.EU)



IN COOPERATION WITH



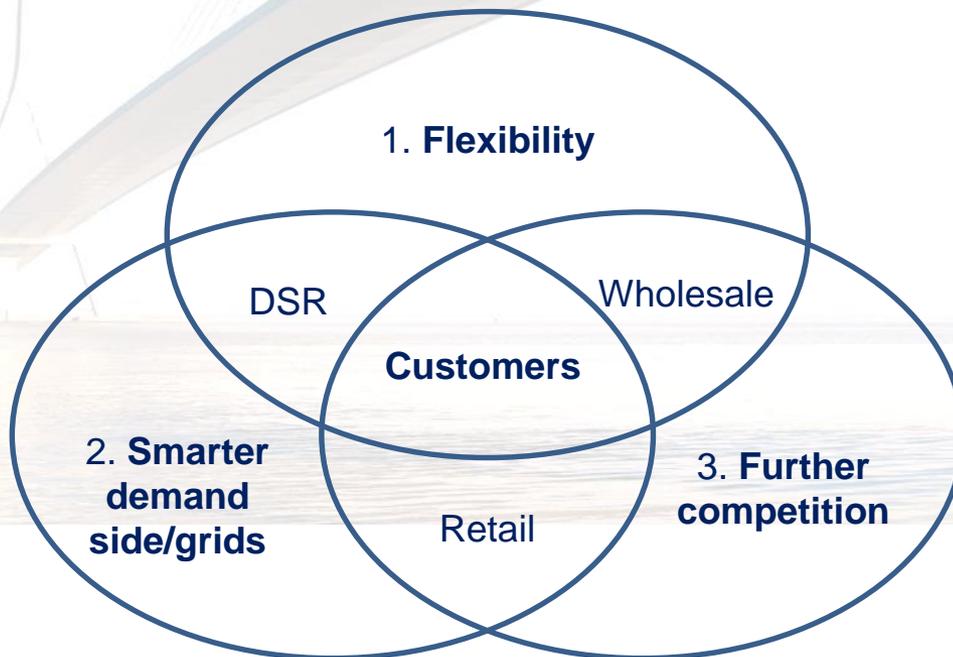


# 1. Towards an Energy Union: Understanding how ‘the Bridge’ helps to pave the way

- ▶ *Lord Mogg, CEER, President and ACER Board of Regulators, Chairman*

# Key objectives of internal EU energy market

- Liquid, competitive and integrated wholesale markets
- Enhancing Europe's Security of Supply
- Moving to a low carbon society with increased RES and smart, flexible, responsive energy supply

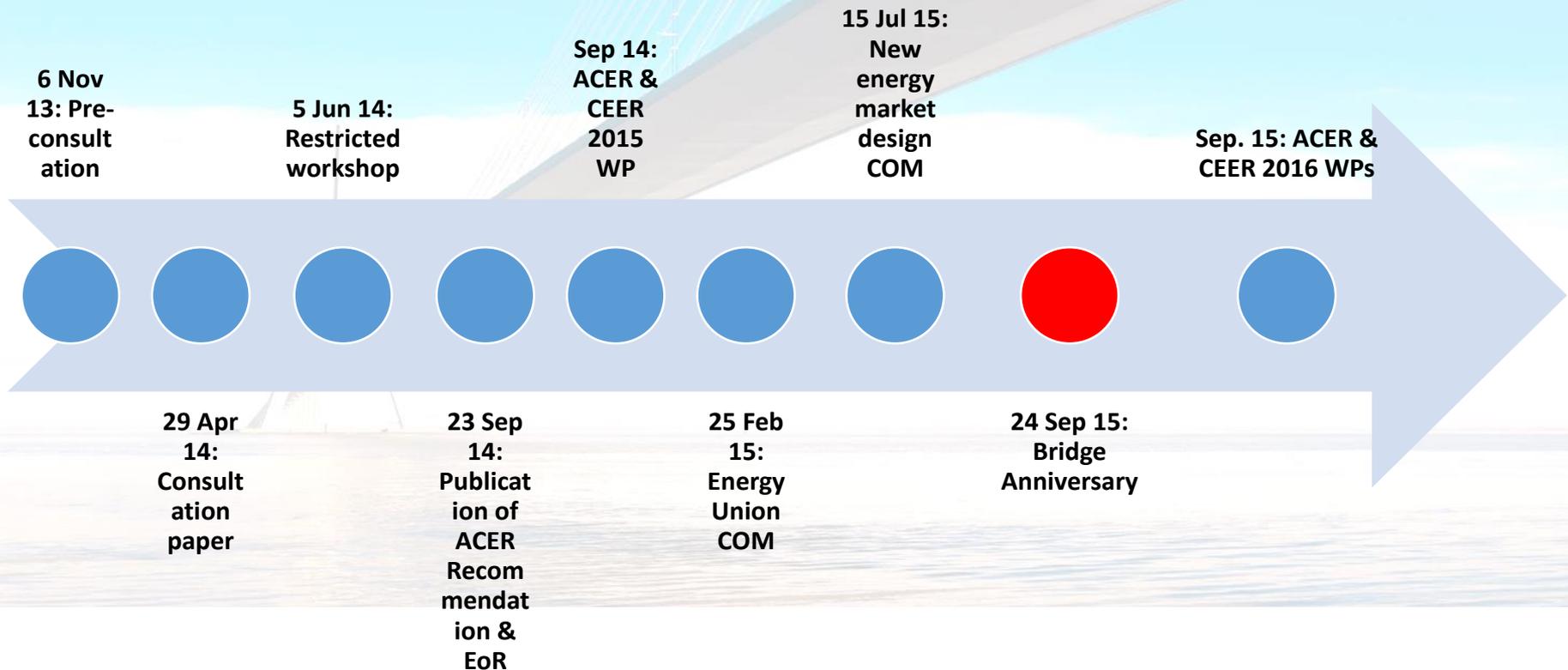


# Strong link between “Bridge to 2025” and the Energy Union – actions for its delivery

## Key actions:

- Continuous process of holistic dialogue with consumers, stakeholders, all energy actors and Institutions to deliver the Energy Union strategy
- Linking wholesale & retail markets in an integrated IEM
- New governance arrangements for an integrated market
- Strengthening interaction with NRAs outside EU and regulatory capacity building
- We remain fully committed to reinforced regulatory cooperation within ACER and CEER

# Strong link between “Bridge to 2025” and the Energy Union – A continuous dialogue process



# Delivering our first set of actions in close cooperation with stakeholders

## **How do we jointly help citizens take ownership of the energy transition?**

The Bridge “forum”: An on-going process (not an event) for increasing integration and engagement across issues and stakeholders

All stakeholders and consumers should be involved in the development of the future regulatory framework, incl. extensive ACER and CEER Public Consultations and Workshops

Strong commitment to and concerted efforts from all actors

# Recalling our cross-cutting proposals

Fully implement the **Third Package legislation and codes**

Establish a roadmap aimed at **competitive and innovative retail markets** by 2025

Promote **flexible response**, and its provision by generators and consumers on a non-discriminatory basis

Ensure that the **market for new service providers** is not foreclosed by incumbents

Develop the **Gas Target Model** to manage the uncertainty about future gas demand

**Promote SoS** through greater consistency of assessment and policy mechanisms

**Protect and empower consumers** to participate actively in energy markets; establishing **stakeholders**

Improve **regulatory oversight** of ENTSOs and of other bodies (existing & new)

Reinforce **regulatory cooperation** at EU level

# Delivering actions through ACER

## Promoting a well interconnected IEM

- Recommendations for the **adoption** of all Electricity - all (but one) **gas codes & focus on implementation**
- **Gas Target Model** reviewed & implementation underway
- Review of **Electricity Target Model** (focus on flexible response and system adequacy), underway 2015-2016
- **Infrastructure challenges: 2nd CBCA Recommendation** and Opinion on PCI selection, underway

# Delivering actions through ACER

EU energy  
policy  
development

- Possible ACER recommendations in 2016:
  - To further **enhance cooperation between** NRAs and **effectiveness of regulatory** action at EU level
  - **Regulatory oversight** of mandatory and voluntary **EU TSO** bodies
- We continue feeding into **EU discussions** on energy market design, in cooperation with CEER

Dialogue,  
engagement  
and  
cooperation

- 3 (electricity) **Network Code Stakeholder Committees**
- **8 public consultations, 15 public events + 4 public debriefs in the last year**
- **Involving third countries** (EnC and Norway) in Agency Working Groups

## Delivering actions through CEER

# Promoting the IEM

- **Characteristics of well-functioning retail markets**
- The future **role of the DSO**
- Vision for regulatory arrangements for the **gas storage market**
- Advice on Customer **Data Management** for Better Retail Market Functioning
- Report monitoring implementation of the **Gas Storage GGP** and of the **GSE Transparency Template**

# Delivering actions through CEER

## EU energy policy development

- Concept Paper on **Security of Gas Supply**
- Responses to **EC consultations** on revisions to the EU's Security of Gas Supply Regulation; EMIR; MiFID II / MiFIR; European Energy Security Strategy; etc..
- Status Review on **RES and Energy Efficiency Support Schemes**
- Participation in European **Commission expert groups**

## Dialogue, engagement and capacity building

- **Involving consumer organisations** in regulatory process
- **Building collaboration** with consumer protection bodies, ombudsmen, data protection agencies and other enforcement authorities
- 12 public **events**, 3 **public consultations** in the last year
- **CEER Training Courses** open to all 3<sup>rd</sup> country NRAs
- Extend **CEER Observership** to Energy Community NRAs

A large cable-stayed bridge is visible in the background, spanning across a body of water. The scene is captured during sunset or sunrise, with a warm, golden glow on the horizon and the water's surface. The bridge's cables and structure are silhouetted against the bright sky. The overall atmosphere is serene and celebratory.

**Thank you for participating in  
the Bridge anniversary event**

**Let us start the discussion!**