

SOUTH EAST EUROPE AND THE THIRD ENERGY PACKAGE – THE ENERGY COMMUNITY APPROACH

Energy Community Secretariat

Conference on “Regulation and Liberalization of Energy Markets:
Russian Experience and the EU 3rd Energy Package”,
Brussels, 04.10.2010

Status:
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OBJECTIVES

single market framework
within a single regulatory space
and enhancement
of security of supply

MEANS

application of
EU Acquis Communautaire
The Energy Community Treaty



The Acquis as established by the Treaty (2006)

- Electricity,
- Gas,
- Environment,
- Competition,
- Renewable energy

Added by the Ministerial Council:

- Security of supply (2007)
- Energy efficiency (2009, 2010)

Others – investments, statistics, oil, social dimension

THE COMMUNITY AND THE THIRD PACKAGE

PRACTICAL IMPORTANCE



Reasoning for the 3rd Package (EU context)

- Improving the market

Practical Reasoning for the attention to 3rd Package (Energy Community context)

- Continuation of the process (follow the EU developments);
- Shortcomings observed
- A stepstone towards market opening – more transparency and cross border cooperation

FORMAL STEPS

CURRENTLY

The Implementation Focus – the second package

HOWEVER

The Third Package – center of attention in the Energy Community context since its adoption

IN CONCRETE

24 September 2010 – Recommendation on the Third Internal Energy Market Package adopted by the Ministerial Council

(Each Contracting Party should implement the acquis on energy as amended and replaced by the relevant pieces of European Union Law)

THE ROLE OF THE RECOMMENDATION FOR THE ENERGY COMMUNITY

Indication of the continuity – facing the amendments in time

Recalling the Community objectives in the EU context – results are expected on the ground of the EU acquis

Emphasis on the challenges in an updated legislative dimension – strengthen the regulators on national level, improve the regulatory coordination on regional (international) level, harmonize the role of the TSOs etc. i.e. face the market in real terms

THE REGULATORS IN THE ENERGY COMMUNITY CONTEXT

The Energy Community Regulatory Board – structure and functions

Harmonizing the approach and independence on national level – major challenges

Promoting the investments – a key need (developed documents); strong cooperation with the other national authorities necessary!

THE ENERGY COMMUNITY REGULATORS IN THE THIRD PACKAGE CONTEXT



Cooperation with ACER

Harmonization of competences

Fine tune the relations with other national institutions (e.g. competition authorities)

As to conduct effectively the market and promote the investments

Independence, Independence!

THE THIRD PACKAGE – WHAT IS NEXT IN THE ENERGY COMMUNITY

Support on clarifications – active position by the Contracting Parties demonstrated

Support on implementation (including for the new Members)
– focus on active involvement of all national bodies

Monitoring – basis for a move from a recommendation to a decision

Cooperation with the EU institutions – ACER, ENTSO-E, ENTSO-G

Decision on Implementation and follow-up?

- **For the Energy Community the implementation of the Second Package is still a legally backed up priority,**

BUT

- **In parallel - Work in the Third Package context continues**

AS

- **This is objectively justified and practically necessary**

THANK YOU FOR YOUR ATTENTION!

Substantial amount of analytical reports and presentations both for the national and regional perspective are to be found on

www.energy-community.org