28th MEETING OF THE **EUROPEAN GAS REGULATORY FORUM**

14 - 15 October 2015

Host: Comisión Nacional de los Mercados y la Competencia Alcalá 47, 28014 Madrid Location: CNMC

PROGRAMME

DAY 1

Welcome coffee 12.30 Opening addresses 13.00

Mr. Klaus-Dieter Borchardt, Directorate-General for Energy, European Commission Marco Hoffmann, Director for energy markets in the Ministry of the Economy, Luxemburg EU Presidency Mr. José María Marín Quemada, President of CNMC

01 Update on the Energy Union initiatives

13.30 - 18.00

01.A Winter supply outlook

13.30 - 14.15

01.A.01 Update by the Commission on the state of play of Russia-Ukraine-EU trilateral negotiations and Gas Advisory Council

01.A.02 Presentation by ENTSOG of changes occurred from last Winter Supply Outlook 2014/2015

Discussion

01.B EU gas market dynamics and trends (demand, supply, trading)

14.15 - 15.00

01.B.01 Presentation by Thierry Bros (an analyst's view)

Discussion

01.C Security of Supply review and LNG, storage strategy

15.00 - 16.00

01.C.01 Gas Security of Supply Regulation review – Update by the Commission

01.C.02 LNG and storage strategy - Update by the Commission / Presentation by CEER

Discussion

Coffee break 16.00 - 16.30

01.D Regional market integration and quo vadis regional initiatives

16.30 - 17.30

01.D.01 Progress of the three energy High-Level Groups (CESEC, BEMIP, South-West) - Update by the Commission

01.D.02 Gas Regional Initiatives progress and challenges to further leverage them in working towards an Energy Union as well as Gas Target model implementation - Presentation by ACER

Discussion

04.E Progress on market integration in the Energy Community (moved from day 2) 17.30 – 18.00 04.E.01 Market integration, 3rd Package and Network Code implementation - Update by the Energy Community

Discussion

03 Gas quality harmonization (moved from day 2)

18.00 - 18.45

03.01 Update on gas quality standard development work - Presentation by CEN Discussion

End of day 1

DAY 2

	02 Network Code Development work	9.00 - 10.45
	02.A Network Code on Tariffs (moved from day 1)02.A.01 Presentation by ENTSOG of the TAR NC02.A.02 Presentation by ACER of its recommendation	9.00 – 10.00
	Discussion	
	02.B Incremental capacity (CAM NC amendment) 02.B.01 Presentation by ACER of proposal to EC 02.B.02 Presentation by ENTSOG	10.00 – 10.45
	Discussion	
	Coffee break	10.45 – 11.15
	04 Completing the EU internal market – Progress and main challenges of mark implementation	et rules 11.15 – 16.15
	04.A Capacity Allocation Mechanisms Network Code 04.A.01 Final update of the CAM Roadmap/Implementation progress of CAM - Presentation by ACER/ENTSOG 04.A.02 Assessment of joint capacity booking platforms and cooperation models - Presentation by ACER 04.A.03 State of play of cooperation between platforms - Update by EC	11.15 – 12.15
	Discussion	
	04.B Congestion management and transparency guidelines 04.B.01 State-of-play of CMP and transparency Guidelines implementation – Presently ACER/ENTSOG	12.15 – 12.45 tation
	Discussion	
	Buffet Lunch	12.45 – 14.15
	04.C Balancing Network Code 04.C.01 State of play of implementation and main challenges – Presentation by ACE	14.15–15.00 R / ENTSOG
	Discussion	
	 04.D Implementation framework 04.D.01 Concept and structure – Presentation by ACER/ENTSOG 04.D.02 NC implementation monitoring indicators – Presentation by ACER 	15.00 – 16.00
	Discussion	
Co	ocktail	16.00 – 16.45

End of the meeting

16.45 - 17.30

Conclusions of the Forum