CEER Customer Conference

Brussels 19th June 2013

Eurogas Testimonial on Implementing the CEER-BEUC Vision

Dr. Pauline Lawson

Chair Supply & Markets Development Committee





Supply & Markets Development Committee

Stated objective: pro-competitive and non-discriminatory robust gas market to the benefit of consumers

Several years contribution engaging in dialogue e.g.

- London Citizens Energy Forum Reports and WGs
 - DG SANCO billing recommendations 2009
 - DG SANCO transparency report 2012
 - DG ENER Vulnerable Customers Working Group 2012/13
- CEER consultations and Hearings e.g.
 - Retail Market Design
 - Price comparison tools

Customer Choice is the key to ensuring the RASP principles



"providing customers with **effective choice** over truly competitive offers and new, innovative services"

"Many customers, and especially residential customers, want to be able to take quick and simple decisions in energy markets"

"Simplicity in how information is provided to customers,...such that it is easy for them to understand their bill and better manage their energy consumption, making the choices that are right for them"





A 2020 Vision for Europe's energy customers

Joint Statement

13 November 2012

"for customers to be engaged, to take choices"

"Our Vision recognises their right to choose by whom and how their energy is to be provided and charged" "offering meaningful choice for customers, including residential customers, is a key way to ensure their full protection"



Suppliers give a high priority to directly engage with customers

Member companies:

- Survey from around 2,000 up to 400,000 customers per year
- Many more online and post-interaction automated surveys (up to 1,000,000 per year)
- Host online discussion forums
- Hold focus groups or have customer panels





Log in	
Username or Email:	
Password:	

Login

Remember Login

Forgotten your password?
Reset my password

Get involved

Joining the YourSay Panel will give you a voice and a means to feed back your views on subjects related to energy. We value your thoughts and opinions and your input will allow us to get better at helping our customers.

The panel is two years old with a membership of around 28,000 E.ON customers. Collectively, panelists have provided more than 400,000 responses to a range of different surveys. Our panel newsletter will keep you up-to-date with what we're doing and how we're using your feedback.

▶ Read More

Helping our customers. We're on it.

e.g. 28,000 strong customer panel...



...in conversation with customers





Reliability

Investment to maintain reliable, secure and sustainable energy supply is paramount

Service reliability

- Eurogas contributed to recommendations on billing, complaint handling and retail market design
- Companies use their contact with customers including route cause analysis of complaints to improve service
- E.g. E.ON has established a centre of excellence to turn customer research findings into service improvements and to share good practice across its Sales businesses in several member states



Affordability

Market prices

Competitive pricing is the basis of a well-functioning market

Services and initiatives - examples

- Spreading cost throughout the year to avoid high payments for gas bills in the winter months
- Payment plans for those having difficulty meeting their payments
- Social welfare benefits checks

Energy efficiency

 Measures, services and awareness raising, examples...

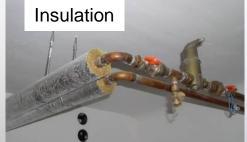
euro<u></u> **#gas**

Energy Supplier - NGO Co-operation









e.g. uninsulated heating pipes costs € 6 per metre per year



EVN with Caritas

- Lowering energy cost for vulnerable households
- Awareness raising of energy usage and the bill
- EVN train Cartias social counsellors to give energy advice at the customer's home
- Caritas is the first point of contact
- One trained social counsellor = 180 households per year

Campaigns to raise awareness



The Daily Telegraph

City Diary

Edited by Emma Rowley

Summer's icy chill

HEATING bills too high? Maybe you're to blame. Thirty-seven per cent of us insist or wearing summer dothing around the house even in winter; 67 per cent would rather turn up the thermostat than put on a jumper. The survey was by energy giants E.ON, surprisingly enough.



"Lanzarote Lounges

"Creature comforts'

"Baby Bills"



Engaged a top blogger, running a competition to encourage people to think about energy saving

About Me Disclosure Tutorials Subscribe to u THE TIMES a £200 hamper of energy saving Having a baby sends electricity bill soaring

Having a baby increases British parents' electricity bills by £28.3 million a year, a study found.

The energy firm E.ON found that costs soar as parents who stay at home, watch more TV, listen to more radio, and do more washing to clean up after their child. The additional energy use costs £35.04 per baby in the first two months.

Parents also spend an average of £700 on baby gadgets in the two months after a baby's arrival.

More than a quarter — 27 per cent — use up to three extra gadgets each week, including baby monitors and bottle sterilisers.

The study of 2,019 parents, showed that 64 per cent used more energy in the first two months, with 18 per cent describing the increase as "considerable".

Steve Marshall, 23, from Southampton, said: "I feel guilty about leaving my dog at home while I go to work so I put the heating on.

"Occasionally I do leave the radio on for him too. It's normally Radio 5 Live - he likes listening to sport, especially tennis."

E.ON's Fiona Stark said: "It's important to remember that leaving the heating on can also increase your energy bills."

National and local radio, TV, newspapers, digital media

I feel guilty about

put the heating on

Steve Marshall

leaving my dog at home

while I go to work so I



Simplicity...

Clarity of presentation of products should underpin market opportunities

- Transparency working group report
- 2009 billing guidelines and the current working group on e-billing and personal data management

Eurogas brought many good examples to the Working Groups

 From paper bills, to online account management, smart apps and home energy management systems

...in how information is provided euro *gas



What am I paying for?

Total gas kWh used

5466.8

Your gas use in detail



A kilowatt hour gives you:

A cooked breakfast for a family of four



2 hours of warmth



Where does my money go?

External Costs

gas costs

52% Wholesale

22% Delivery to your home (Regulated by Ofgem)

11% Government taxes (including Green Levies

& Social

Support)

costs

Our Costs

Operating

Our profit

What do Lowe? Your £264.46 payment is

You're on Price Protection March 2015 tariff which ends on 31 Mar 2015

18th

April

Your gas use was

British Gas Looking after your world

= 5466.8 kWh (kilowatt hours)

Your actual meter reading

0(8)(0)(6)(1)

I'd like more detail See step 4

When do I pay?

Your payment is due by

Pay by this date and you'll benefit from our Prompt Payment discount on your next bill.

How can I get in touch?

britishgas.co.uk/MakeAPayment britishgas.co.uk/SubmitMeterRead

Call our 24 hour automated line on 0800 294 4464 To pay your bill or to give us your meter reads

...and in accessing information





áreaprivada



All the customers have the right to consult the online area. Additionally, customers opting for e-billing (not receiving paper format bills) will obtain an additional discount. Paper bills periodically provide information on this offer.

...in presentation of consumption information



UN SERVICE INÉDIT, SIMPLE À UTILISER ET RICHE D'INFORMATIONS PERSONNALISÉES

Cap Eco Conso **innove** en proposant à ses clients une **analyse détaillée et personnalisée**Y compris pour la **seconde énergie** pour laquelle le client n'aurait pas de contrat GDF SUEZ Dolce Vita

Comprendre

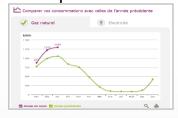
comment se répartit la consommation entre ses différents postes de consommation d"énergie...



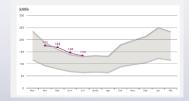
Eau chaude sanitaire

Comparer onsommati

sa consommation sur l'année en cours à sa consommation de l'année passée



sa consommation à celles d'autres utilisateurs ayant un logement et des habitudes similaires



Prévoir

sa consommation d'ici la fin de l'année



Agir

Pour réduire ses consommations en sélectionnant gestes au quotidien, équipements performants et travaux* dont le chiffrage des économies est personnalisé



Etre accompagné



Protection and empowerment

Protection against unfair commercial practices

EU Consumer Summit enforcement, energy sector used as a good example

Control, complaints and redress

- Complaints process and contact details on bills
- Details of official national consumer representative and ADR scheme
- Giving more control to customers e.g. clear information, online account management and direct debit manager



Protection and Empowerment

If you're unhappy with the service we have provided



Please contact us on 0800 072 8631 Mon-Fri 8am – 8pm / Sat 8am – 6pm

or go online at britishgas.co.uk/ energycomplaints

or write to British Gas Customer Solutions Team, PO BOX 4804, Worthing BN11 9QU We will do all we can to resolve your issue straight away. If you remain unhappy please write to Kevin Roxburgh, Director of Customer Service, at the same address.

Citizens Advice consumer service provides free, confidential and impartial advice on consumer issues. Visit adviceguide.org.uk or call 08454 04 05 06. If your complaint remains unresolved after 8 weeks you can contact
Ombudsman Services:
Energy on 0330 440
1624 (Textphone 0330
440 1600) or online at ombudsman-services.
org/energy.html



0800 calls free from BT land line.

Mobiles and other providers' charges may vary.

Calls may be monitored and/or recorded for quality and compliance purposes.

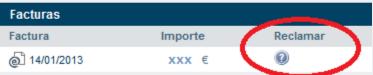
British Gas Trading Limited Registered in England No. 3078711.

Registered office: Millstream, Maidenhead Road, Windsor, Berkshire SL4 5GD.

VAT Registered Number 684 9667 62. Bill date & tax point 4 April 2013.

Productos y servicios contratados

Gas (número contrato: 129482885)



Motivo de la reclamación Reasons to complain

(*) Tipo de reclamación:

Observaciones:

gasNatural fenosa

Straight-forward way to make a complaint / request clarification on the energy bill

Si no sabes cuál escoger haz click aquí

- lectura errónea
- Wrong meter reading
- Wrong invoice
- Wrong amount

Problems to see the bill

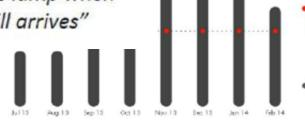


Protection and Empowerment



"I cannot accept your estimated increased direct debit payment. Firstly, the last two months have been exceptional. Secondly, I have had work done to the heating system which should lead to greater efficiency. Until this has been tested I see no need to change, as my present payment will soon eliminate the deficit. Let us assess the situation in September."

"I want to keep my direct debit at £78 per month. I will pay any debit balance off in one lump when my bill arrives"



payments

£396.00

four total energy cost £399,45

Am I on the right tariff?

Your current tariff is

Price Protection March 2015 Until 31 March 2015.

The unit price you currently pay is 9.378p up to 2680 kWh and 4.323p thereafter.

Annual cost: £696.53
Exit fee is £50.00 if you change tariff before 31
March 2015.





Protection and Empowerment

☐ Gas Natural Fenosa app for smartphones (free of charge)







- Customers can manage their personal details, consult gas energy bills and communicate meter readings manually.
- It includes a short list of contact numbers for Emergencies, Maintenance Services, Commercial Info and Products, Complaints, Local Premises, 24h contact number
- It also includes a GPS locator of the closest GNF premises

Best Company of the Year





Premios Dirigentes 2012 Servicio al Cliente



E.ON

LA ENERGÍA MÁS CERCANA AL CLIENTE

E.ON, una de las compañías energéticas privadas más grandes del mundo, ha hecho de la satisfacción y el servicio al cliente uno de sus principales objetivos. Bajo el lema "Tú nos das energía", ha puesto en marcha un amplio plan de iniciativas de calidad que están dando sus frutos.

pleados en todo el mundo, unas ventas totales de 113,000 millones de euros en 2011, más de 7.000 millones invertidos en energías renovables hasta 2011 y otros 7,000 millones previstos para 2012-2017. Las cifras de E.ON son las de un gigante, pero un gigante que no olvida que lo que le hace grande son

Más de 79.000 em- Desde 2008, E.ON España opera en nuestro país en los mercados liberalizados de generación y comercialización, llegando a aportar el

......

Con la Oferta Triple Energía, lanzada en marzo de 2011, se han beneficiado va más de 30,000 clientes

10% de la producción energética, Y uno de sus principales objetivos es maximizar la satisfacción y añadir valor al servicio que reciben los clientes. Para conseguirlo, la compañía está centrada en la mejora de la calidad del servicio y las ofertas a ons elientes

Bajo el lema "Tú nos das energía", la empresa ha puesto en marcha en el último año numerosas iniciativas, como el establecimiento de un número gratuito de atención al cliente

............. Bajo el lema "Tú nos das eneraía". la empresa ha puesto en

precios más competitivos en luz y

gas y que se materializa en el com-

promiso de mejorar cualquier oferta

presentada por otras compañías del

sector. El foco principal de esta ini-

ciativa es la transparencia sobre el

precio real de tarifa que se transmite

al cliente. La Oferta Triple Energía,

lanzada en marzo de 2011, de la que

se han beneficiado ya más de 30.000

clientes, se ha consolidado como un

producto innovador por su combi-

nación de servicios, descuentos y

apoyo a la eficiencia energética y el ahorro de los usuarios, regalando

un mes de luz a los clientes que se

acojan a ella y consigan reducir su

Los resultados de estas iniciativas y

de un ambicioso plan de calidad im-

plementado en todos los canales de

atención se reflejan en las encuestas

semanales de satisfacción. Los

clientes valoran con un 8.4 sobre 10

la satisfacción con la atención reci-

bida en el canal telefónico, de 8,7

sobre 10 en las oficinas comerciales

v de 91 en los centros de servicio.

minimizar los tiempos de espera y a la resolución de las incidencias en marcha en el último año el primer contacto. Además, para numerosas iniciativas que los clientes perciban que existe una sincera preo-(900 118866), que ha cupación por ellos, la

hecho de E.ON la priempresa se pone en 900 11 88 66 mera compañía espacontacto de forma proactiva para resolñola del sector energético en hacerlo. ver problemas que Además, la compañía ha puedan sumir formulado una decidida E.ON invierte en Esapuesta por lograr la máxima paña más de tres millones de satisfacción de sus más de

euros anuales en el continuo 670,000 clientes en toda España. desarrollo de sistemas que facilitándoles ahorro en su facpermitan acelerar los procetura. Bajo esta idea se lanzó a mesos asociados con la mejora de diados de 2012 la campaña la atención y el servicio al cliente. 'Compromiso Ahorro E.ON', una

Pero también son conscientes de que existen colectivos de clientes iniciativa orientada a garantizar los con necesidades especiales y que por tanto requieren un trato especifico. Por eso, hay gestores especificamente dedicados a grandes empresas, a pymes y a Administraciones y organismos públicos.

Pero las anteriores no son las únicas medidas puestas en marcha por

E.ON para meiorar su servicio al

cliente. Se da gran importancia a

La simplicidad, la transparencia y el control son tres áreas en las que la empresa está incidiendo especialmente porque son conscientes de la elevada complejidad del sector en cuanto a la interpretación de facturas, contratos, ofertas... Para eso se han puesto en marcha iniciativas como nuevas plataformas online para un mejor acceso a la información (una nueva página web corporativa v otra especifica para clientes), el lanzamiento de un nuevo modelo de factura que ha sido un gran éxito y el diseño de un amplio proceso de bienvenida a los clientes con diez pasos que comprenden desde el proceso de venta hasta la primera factura.

Por todos estos méritos, el Consejo Editorial de Dirigentes ha concedido a E.ON el premio al Servicio



Miguel Antonanzas Presidente y Consejero Delegado

Nacido en Santander en 1961, Miguel Antollanzas es Ingeniero de Caminos, Canales y Puertos. Es Presidente y Consejero Delegado de E.ON Espala, S.L. de E.ON Italia, S.p.A. y de E.ON Argentina. Es también miembro de los conseios. de administración de OMEL, AMGA, S.p.A. y del Consejo de Supervisión de E.ON New Build and Technology Inició su carrera en Estados Unidos

en la firma de ingeniería y construcción Bechtel, para posteriormente ocupar diversos puestos en Inglaterra, Europa y Norte de África con responsabilidad en las áreas civil. eléctricas y petróleo & gas. Ha sido Director General Adjustes del Grupo Sener incorporándose en el año 98 al Grupo Iberdrola, donde fue Director de Expunsión Internacional y Presidente de Iberdrola Energia Monterrey, Iberdrola Energia Altamira, en México y Presidente de North American Renewables Corp. en EEUU. También fue consejero de Telecomunicações de São Paulo S/A. Desde 2002 a 2008 ha sido Consejero Delegado y posteriormente Presidente de Enel Viesgo. También ha sido Presidente de Enel Unión Fenosa Renovables y miembro del Consejo de Administración de Elcogas. En Italia, es miembro del Consejo de Assoelettrica (patronal del sector eléctrico italiano) y miembro del comité rector del IBFE Bocconi. En España, pertenece al consejo de UNESA el Club Español de la Energía, y de la Academia de Música Reina Sofia. Además es Presidente del Circulo Hispano-Alemán y miembro del conseio de administración del grupo Vocento.

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Summary

Many examples of good practice

Eurogas engages constructively in the multi-stakeholder dialogue

Eurogas also acts as a forum for exchange of good practice amongst its members