

EU 10-year network development plan for gas

2nd ERGEG Workshop

Brussels, 27 October, 2009 10.00 – 12.30 Hotel Crowne Plaza – « Le Palace »



New role of 10-YNDP and TEN-E under 3rd package

- <u>ENTSO Gas</u> obliged to adopt a non-binding European10-YNDP every two years
 - including European supply adequacy outlook,
 - including network modelling, scenarios, investment gaps
- <u>National TSO's</u> obliged to develop (national) TSO-10-YNDP
- ENTSO Gas 10-YNDP shall <u>build on</u> National Investment Plans (and TEN-E guidelines)
- ACER shall review
 - National 10-YNDP and identify inconsistencies with European Plan Recommendations to nat. NRA's!
 - European 10-YNDP within two months (!) from receipt Recommendations to ENTSO Gas and Commission!
 - → Important role of European Plan in the future!



Importance of 10-YNDP for ERGEG's work

- ACER will have important role in reviewing 10-NDP in the future (European and National plans)
 - very short time frame for assessment of plans
 - in depth knowledge of European network necessary
 - complexity of assessment
- ERGEG responsible for preparing ACER's work. National NRA's represented in ACER / Board of Regulators
 Preparation for new tasks necessary!

Two ERGEG Projects:

- Provide (early) guidance to ENTSO Gas on development of plans: ERGEG Recommendations on 10-YNDP
- Gain experience and develop tool for assessing plans: ERGEG Study



Goals of Workshop

- → Understanding Commission's approach towards long-term network development (specifically 10YND & TEN-E)
- Informing on Status Quo of ERGEG's recommendations on 10YNDP: Results of Public Consultation
- Informing on Status quo of CEER/ERGEG- Network Simulation Study: Model and Scenario definitions
- → Discussion on ERGEG recommendations and Scenario definitions in Study



Agenda

| 10:00 - 10:10 | Address of Welcome by BNetzA / CRE |
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| 10:10 - 10:30 | The European Commission's Approach to the 10-Year Network Development Plan: Revision of the TEN-E Policy Presentation by the European Commission |
| 10:30 - 11:00 | ERGEG's Approach to the 10-Year Network Development Plan: Recent regulatory developments: 3rd Package and SOS Regulation Results of the consultation on ERGEG recommendations <i>Presentation by CRE</i> |
| 11:00 – 11:30 | Status of ERGEG's Consultancy Study with Focus on Scenario Definitions: "Model-based Analysis of Infrastructure Projects and Market Integration in Europe with Special Focus on Security of Supply Scenarios" <i>Presentation by BNetzA</i> |
| 11:30 - 12:30 | Discussion with Stakeholders and Conclusions |
| 12:30 - 13:30 | Lunch (standing buffet) |
| 13:30 - 16:00 | GTE+ Workshop on the 10-Year Investment Statement |