

**TWENTY-FIFTH MEETING OF THE
EUROPEAN GAS REGULATORY FORUM**

6 – 7 May 2014

Comisión Nacional de los Mercados y la Competencia
Alcalá 47, 28014 Madrid

PROGRAMME

DAY 1

<i>Welcome coffee</i>	13.00
Opening addresses	13.15
Mr. Klaus-Dieter Borchardt, Directorate-General for Energy, European Commission UPDATE Mr. Anastasios Chrysochoou, Hellenic EU Presidency Mr. José María Marín Quemada, President of CNMC	
01 Present and Future Challenges in the EU gas sector	13.30 – 19.00
01.A Impact of Ukraine crisis on security of supply and market development in the EU	13.30 – 14.15
01.A.01 Update by EC	
01.A.10 Update by ENTSOG on new Summer/Winter scenarios [NEW ITEM]	
01.A.02 Update by CEER and GSE on storage in the SoS context	
01.A.03 Update by CEER on LNG in the SoS context	
Discussion	
01.B Supply and demand balance in the EU gas sector (2014-2025)	14.15 – 15.00
01.B.01 Presentation by Howard Rogers, OIES	
Discussion	
01.C Energy regulation – strategic outlook	15.00 – 15.30
01.C.01 Presentation by ACER – A bridge to 2025	
01.C.02 Presentation by ACER – review of the progress on Gas Target Model Implementation and further work areas to foster the integration of gas markets	
Discussion	
<i>Coffee break</i>	15.30 – 16.00
01.D Developing an effective trading architecture for the EU internal market	16.00 – 17.00
01.D.01 Presentation of US example by Brent Hofman, Shell	
01.D.02 Presentation by ACER/Consultants	
01.D.03 Presentation by EFET	
Discussion	
01.E Promoting gas in transport	17.00 – 17.45
01.E.01 Presentation by EC (DG MOVE) on clean power for transport initiative	
01.E.02 Presentation by NGVA	
Discussion	
01.F The position of gas-fired power generation in the EU	17.45 – 18.30
01.F.01 Presentation by Eurelectric	
01.F.02 Response by Eurogas	
01.F.03 Presentation by ACER	
Discussion	
04.D Rules for trading related to network access– Scoping state of play	18.30 – 19.00
[MOVED FROM DAY 2] 04.D.01 Presentation by ACER	
Discussion	

End of day 1

DAY 2

02 Implementation of the TEN-E Guidelines	09.00 – 10.45
02.A Incentives for investments in electricity and gas infrastructure projects	09.00 – 09.45
02.A.01 Presentation by the Consultant (AF-Consult/REF-E) UPDATE	
02.A.02 Presentation of recommendations by ACER	
02.A.03 Response by ENTSOG	
Discussion	
02.B Cost-Benefit Analysis (CBA) and Cross-border cost allocation (CBCA)	09.45 – 10.45
02.B.01 Presentation of EC opinion on CBA methodology	
02.B.02 Presentation by ENTSOG on CBA	
02.B.03 Presentation by ACER on CBCA	
Discussion	
<i>Coffee break</i>	<i>10.45 – 11.15</i>
03 Implementation of Network Codes and Guidelines	11.15 – 13.15
03.A Congestion Management Procedures	11.15 – 11.45
03.A.01 Presentation by EC of CMP Interpretative Note	
03.A.02 Presentation of ACER of its report on contractual congestion at interconnection points	
03.A.03 Response by ENTSOG	
Discussion	
03.B Capacity Allocation Mechanisms and Balancing Network Code – Early implementation progress	11.45 – 12.15
03.B.01 Presentation by PRISMA on capacity booking platform developments and results	
03.B.02 Presentation by ACER/ENTSOG on NC BAL early implementation process and timelines	
Discussion	
01.G Future of Regional Initiatives	[MOVED FROM DAY 1] 12.15 – 12.45
01.G.01 Presentation by ACER	
Discussion	
03.C Progress on market integration	12.45 – 13.15
03.C.01 Presentation by ACER/NRAs on key GRI projects on market integration	
03.C.02 Presentation HU (V4 presidency) on V4 Gas Forum Initiative	
Discussion	
<i>Lunch</i>	<i>13.15 – 14.30</i>
04 Network Code Development	14.30 – 16.15
04.A Network Code on Interoperability – EC update on comitology	14.30 – 14.45
04.B Network Code on Tariffs	14.45 – 15.30
04.B.01 Presentation by ACER	
04.B.02 Presentation by ENTSOG	
Discussion	
04.C Incremental capacity (NC CAM amendment)	15.30 – 16.15
04.C.01 Presentation by ENTSOG	
04.C.02 Response by ACER	
Discussion	
<i>Cocktail</i>	<i>16.15 – 16.45</i>
Conclusions of the Forum	16.45 – 17.30
<i>End of the meeting</i>	