

Removing LNG Barriers on EU Gas Market

12 September 2016, 10:00 – 16:00 (registration starts at 09:45)
132 Pireos Street, 11854, Athens GREECE (RAE premises)

Agenda

09:45 – 10:00 Registration and welcome coffee

10:00 – 10:05 **Opening and welcome**
Welcome speech
Professor J. Anagnostopoulos RAE

Opening remarks and organisation
Ms Rocío Prieto, CEER LNG TF

10:05 – 10:45 **Influence of LNG in the European gas market** **TABLE 1**
Chair: Clémence Bruttin (CRE)

Preliminary assessment of responses to CEER LNG questionnaire
Effects on gas prices
Renegotiation of contracts
Increase of gas market competition

Speakers: **Clémence Bruttin, CRE**
Monika Zsigri, European Commission
Justas Jacikas, LITGAS

10:45 – 11:45 **Assessing LNG Regasification terminals: services** **TABLE 2**
Chair: Menno Van Liere (ACM)

New uses of LNG
Regulated vs. non regulated services
Bundled/unbundled services
Flexible services following market needs
Are regulatory rules “fit for purpose”?

Speakers: **Francisco de la Flor, GLE**
Theodoros Mantoukas, DEPA
Margot Loudon, EUROGAS

11:45 – 12:00 **Coffee**

12:00 – 13:00 **New markets for LNG: how to make LNG accessible to all European users** **TABLE 3**
Chair: Raúl Yunta (CNMC)

Direct access to LNG in the country versus inner-countries with the need to cross several borders to bring in LNG
Tariffs on the LNG terminals plus cross border pipeline tariffs
Developing new LNG terminals (conventional or FSRU) versus reinforcing European gas pipeline
Potential barriers to the use of LNG and to access the LNG terminals in the EU

Speakers:
Tomislav Jureković, HERA (Croatian NRA)
Jeff D. Makholm, NERA
Dimitrios Kardomateas, GLE

13:00 – 14:00

Lunch break

14:00 – 15:00 **Market development: improvements in LNG market design** *TABLE 4*
Chair: Yves Poncelet (CREG)

Price reference all over Europe

Amount of LNG available in terminals to be regasified/reloaded.
Publish at GLE Platform at owner's request?

European LNG hub development? A virtual hub with several
physical locations plus simple provisions to transport the gas.

*Speakers: Giuseppina Squicciarini, EFET,
Damien Ravaud, ENGIE
Jacques Rottenberg, GLE*

15:00 – 15:45 **Case studies: Comparison East-West
markets** *TABLE 5*
Chair: Angeliki Mourtzikou (RAE)

East and West plants. Specific challenges. Finding solutions
to avoid potential barrier to trade

*Speakers: Angeliki Mourtzikou, RAE (Greek NRA)
Piotr Kuś, GAZ-SYSTEM (Polish LSO)*

15:45 – 16:00 **Closing of the workshop**
Closing remarks

Rocio Prieto, CEER LNG Task Force Chair