


ACER

 Agency for the Cooperation
of Energy Regulators

GRI South - Progress and Outlook

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1. Progress in main projects aligned with 2014 goals

- » CAM and CMP
- » Infrastructure
- » Transparency
- » Tariffs
- » Hub development

2. Work Plan 2011-2014 update



Progress and ongoing work

- 2011-2014 **Work Plan** has been **updated** to include recommendations of 20th Madrid Forum and new deliverables
- **Active participation** of TSOs, shippers and Member States
- Active participation in GRI Coordination Group to report on progress
- Calendar defined for 2012

Progress and ongoing work

1. CAMs and CMPs (I)

Area of work	Responsible	Starting	Deadline
Fr-Sp: annual allocation of short term capacities	TSOs	Nov.(yearly)	Dec. (yearly)
CAM harmonisation proposal (pilot testing Sp-Pt)	TSOs	Jan. 2011	Jun. 2012
Set up a common TSO Allocation Platform	TSOs	Jan. 2014	Dec. 2014

Final goal on CAM for 2014: joint coordinated CAMs for the allocation of cross-border capacity at IPs.

- Annual short term **coordinated capacity allocation: 20%** of existing capacities between **Spain and France.**

Progress and ongoing work

1. CAMs and CMPs (II)

- **CAM** harmonisation at the **Spanish** and **Portuguese IP. Pilot testing** FG-NC on CAM. Auction to be launched in June 2012.
 - ✓ First draft was presented in the SG meeting (7 Feb 2012)
 - ✓ Yearly auction to sell available capacity: Oct-2012 / Sep-2013
 - ✓ Bundled products in a virtual point (two physical IPs)
- Common **CAM platform**: to be developed / to join Northern platforms.

Progress and ongoing work

1. CAMs and CMPs (III)

Area of work	Responsible	Starting	Deadline
CMP harmonisation (pilot testing Fr-Sp)	NRAs-TSOs	Jan. 2011	Dec. 2012
CMP harmonisation (pilot testing Pr-Sp)	NRAs-TSOs	Jan. 2012	Jan. 2013

- Final goal on CMP for 2014: coordinated and harmonised CMPs in all IP in the South region.

A draft on long-term UIOLI, from France and Spain, was agreed last year. Implementation pending of CMP comitology results.

Progress and ongoing work

2. Infrastructures

Area of work	Responsible	Starting	Deadline
Drafting South Regional Investment Plan 2012	TSOs	Jul. 2011	Jan. 2012

- Final goal for 2014: permanent framework of cooperation between TSOs and ENTSOG for the elaboration of the Community-wide and regional investment plans.
- The **Regional Investment Plan** was presented by TSOs in the region in December 2011. In **public consultation**.

Progress and ongoing work

3. Transparency

Area of work	Responsible	Starting	Deadline
Supervision of compliance with the implementation of the new provisions on transparency in Regulation (EC) 715/2009, for transmission, LNG and storage infrastructure operators	NRA's	Sep. 2011	Jun. 2012

- **Transparency Project Plan** has been developed in the South region following NGRI example (adding LSOs and SSOs)
 - » Preliminary findings were presented in the 15th SG Meeting, last 7 February.
 - » In public consultation with stakeholders.

Progress and ongoing work

4. Tariffs

Area of work	Responsible	Starting	Deadline
CNE-ERSE joint study on tariff regimes in Sp-Pt	NRAs	2010	Dec. 2011
CNE-ERSE proposal for tariff harmonisation in Sp-Pt	NRAs	2010	Dec. 2012

- Final goal for 2014: to contribute and enrich the discussions at European level, evaluate the current tariff structures and propose improvements.
- **Cross-border transmission gas tariffs** between **Portugal and Spain** have been analysed by regulators. Public consultation closed.

Progress and ongoing work

5. Hub development

Area of work	Responsible	Starting	Deadline
Hub development	NRAs-TSOs-stakeholders	Jan.2013	Dec. 2013
Hub-to-hub gas trading in the region	NRAs-TSOs-stakeholders	Jan.2014	Dec. 2014

- Final goal for 2014: contributing to the development of a true hub-to-hub gas trading in the South region.

National effort are being made for the development of liquid gas hubs.

Update 2011-2014 Work Plan - Priorities and new projects

Cross-regional projects

- » Implementation of **CAM following FG and Draft NC**
- » Implementation of a **capacity platform** considering other regions' projects, analysing possible direct adherence to neighbouring capacity platforms in operation
- » **PCI identification**
- » Collaboration with **other regions** to promote **transparency compliance**
- » Promotion of cross-regional **cooperation in SoS**
- » Follow **other regions' work to promote hub developments**

Conclusions

Conditions for success in the South GRI

- Region to **focus** on **practical and real results**, as we have been doing
- **Clear and stable objectives** until 2014 to be maintained
- NRAs, TSOs, Member States and stakeholders to **keep participating**
- ACER, EC and regions to agree shortly on priorities

Thank you for your attention!



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