

**33rd MEETING OF THE
EUROPEAN GAS REGULATORY FORUM
23-24 October 2019**

Host: Comisión Nacional de los Mercados y la Competencia (CNMC)
Location: Alcalá 47, 28014 Madrid

PROGRAMME

DAY 1

<i>Welcome coffee</i>		12.30
Opening addresses		13.00
Mr. Klaus-Dieter Borchardt, Deputy Director General for Energy, European Commission Mr. José María Marín Quemada, President of CNMC		
01	<i>EU internal gas market</i>	13.30 – 18.30
01.A	Introduction and update	13.30 – 14.45
01.A.01	Commission	13.30 – 14.00
01.A.02	ACER	14.00 – 14.15
	<i>Discussion</i>	
01.B	Concepts of EU internal gas market upgrading	14.45 – 15.30
01.B.01	Indicators to measure market performance – ACER	14.45 – 14.55
01.B.02	Capacity & commodity release study – Ramboll	14.55 – 15.05
	<i>Discussion</i>	
	<i>Coffee break</i>	15.30 – 16.00
01.C	Experience and facilitation of regional gas market mergers	16.00 – 17:00
01.C.01	Introduction – Commission	16.00 – 16.10
01.C.02	Baltic - Finnish ITC – Conexus	16.10 – 16.20
01.C.03	The Trading region France: one year of operation – CRE	16.20 – 16.30
	<i>Discussion</i>	
01.D	LNG	17.00 – 18:00
01.D.01	LNG Study – Trinomics	17.00 – 17.10
01.D.02	LNG Report (case studies) – CEER	17.10 – 17.20
	<i>Discussion</i>	
01.E	Improving market functioning in the Energy Community	18.00 – 18.30
01.E.01	Update – Energy Community Secretariat	

End of day 1

DAY 2

01	Cont'd: EU internal gas market	09.00 – 10.00
01.F	Network Code implementation	09.00 – 10.00
01.F.01	Update on Network Code implementation – ACER	09.00 – 09.20
01.F.02	Update on Network Code implementation – ENTSOG	09.20 – 09.30
	<i>Discussion</i>	
	<i>Coffee break</i>	<i>10.00 – 10.30</i>
02	Sector coupling and integration	10.30 – 12.30
02.A	Common terminology for gases	10.30 – 11.30
02.A.01	Summary of the online debate – Florence School of Regulation	10.30 – 10.40
02.A.02	Gas industry perspective – CEDEC	10.40 – 10.50
02.A.03	Civil Society perspective – E3G	10.50 – 11.00
	<i>Discussion</i>	
02.B	Enabling markets for renewable and low-carbon gases	11.30 – 12.30
02.B.01	Identifying possible barriers – Commission	11.30 – 11.40
02.B.02	Industry recommendations and Guarantees of Origin – ENTSOG/GIE	11.40 – 11.50
02.B.03	Cross-sectoral flexibility – IFIEC	11.50 – 12.00
	<i>Discussion</i>	
	<i>Buffet Lunch</i>	<i>12:30 – 14.00</i>
02	Cont'd: Sector coupling and integration	14.00 – 16.00
02.C	Infrastructure readiness	14:00 – 15:15
02.C.01	Study on the impact of biomethane and H2 on infrastructure – Commission	14.00 – 14.10
02.C.02	H2 admixture in TSO networks and repurposing of pipelines – Gasunie	14.10 – 14.20
02.C.03	Infographic hydrogen admission – Marcogaz	14.20 – 14.30
02.C.04	Towards a roadmap for hydrogen standardisation – CEN	14.30 – 14.40
	<i>Discussion</i>	
02.D	Regulatory barriers to sector integration	15.15 – 16.00
02.D.01	Future markets for renewable gases & hydrogen – CERRE	15.15 – 15.25
02.D.02	Case studies on hydrogen and PtX – Mitsubishi Hitachi Power Systems	15.25 – 15.35
	<i>Discussion</i>	
	<i>Cocktail</i>	<i>16.00 – 16.45</i>
	Conclusions of the Forum	16.45 – 17.30

End of the meeting